

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 16, 2020

REGISTRATION NO: 27471
BONDS ISSUED BY: Village of Saddlebrooke
AMOUNT OF ISSUE: \$350,000.00 (Series 2020) COUNTY: Taney and Christian
DATE OF ISSUE: November 02, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, extending, repairing and improving streets and bridges and making other related improvements, including but not limited to, replacing the existing culverts with bridges at the intersection of Brookside Drive and Saddlebrooke Drive and the intersection of Sunset Drive and Saddlebrooke Drive, and replacing the first round culvert east of Sunset Drive on Saddlebrooke Drive with a box culvert.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$17,000.00	03/01/2021	*
	\$18,000.00	03/01/2022	*
	\$19,000.00	03/01/2023	*
	\$20,000.00	03/01/2024	*
	\$21,000.00	03/01/2025	*
	\$21,000.00	03/01/2026	*
	\$22,000.00	03/01/2027	*
	\$23,000.00	03/01/2028	*
	\$24,000.00	03/01/2029	*
	\$25,000.00	03/01/2030	*
	\$26,000.00	03/01/2031	*
	\$27,000.00	03/01/2032	*
	\$28,000.00	03/01/2033	*
	\$29,000.00	03/01/2034	*
	\$30,000.00	03/01/2035	*
3.31000%	\$350,000.00	03/01/2035	

ARE BONDS CALLABLE: At the option of the Village, the Bonds may be called for redemption and payment prior to their Stated Maturity as a whole or in part at any time at the Redemption Prices set forth below, expressed as a percentage of the principal amount thereof, plus accrued interest thereon to the Redemption Dates:

Redemption Dates	Redemption Prices
Issuance through and including 02/28/21	105%
03/01/21 through and including 02/28/22	104
03/01/22 through and including 02/28/23	103
03/01/23 through and including 02/29/24	102
03/01/24 through and including 02/28/25	101
03/01/25 and thereafter	100

BOND REGISTRAR: Village Treasurer, Village of Saddlebrooke, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Village Treasurer, Village of Saddlebrooke, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Ozark Bank, Ozark, Missouri
PURCHASE PRICE: \$350,000.00
INTEREST RATE: 3.31000%
TAX CREDIT RATE: %

ASSESSED VALUATION:	\$11,893,850.00
INDEBTEDNESS:	(Including this issue) \$350,000.00
NOTICE OF ELECTION:	Published in the Christian County Headliner News newspaper on November 27, 2019.
DATE OF ELECTION:	June 02, 2020
ELECTION RESULTS:	Yes - 101 No - 69
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable